



European Energy A/S
Gyngemose Parkvej 50
2860 Søborg
+45 8870 8216
info@europeanenergy.dk
www.europeanenergy.com

NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN THE UNITED STATES. NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, TO ANY PERSON IN ANY JURISDICTION WHERE RELEASE, PUBLICATION OR DISTRIBUTION TO SUCH PERSON IS RESTRICTED BY ANY LAW OR REGULATION APPLICABLE IN SUCH JURISDICTION.

THIS ANNOUNCEMENT IS NOT AN OFFER TO SELL OR ISSUE OR INVITATION TO PURCHASE OR SUBSCRIBE FOR, OR ANY SOLICITATION OF AN OFFER TO PURCHASE OR SUBSCRIBE FOR, ANY SECURITIES.

Company Announcement

Company Announcement no. 12/2022

European Energy announces pricing of new EUR denominated senior unsecured green bonds due 2026

European Energy A/S (the “**Company**”) today announces that it has successfully priced its issuance of EUR 75,000,000 aggregate principal amount of new senior unsecured green bonds due 2026 (the “**New Green Bonds**”).

The interest rate of the New Green Bonds is 3-month EURIBOR (zero per cent. floor) plus a margin of 5.75% p.a.

The New Green Bonds are expected to be issued and settled on 8 September 2022.

The net proceeds from the issuance of the New Green Bonds will be used for purposes of financing or refinancing of eligible projects in accordance with the Company’s Green Finance Framework.

For further information, please contact the Company:

E-mail: investor.relations@europeanenergy.dk

<https://europeanenergy.com/en/investor>

Important Notice

This announcement is for information purposes only and is not an offer to sell or buy any securities. Any securities mentioned in this announcement may not be sold in the United States unless they are registered under the US Securities Act of 1933, as amended (the “**Securities Act**”) or are exempt from registration. Any securities described in this announcement have not been and will not be registered under the Securities Act, and accordingly any offer or sale of such securities may be made only in a transaction exempt from registration requirements of the Securities Act.

It may be unlawful to distribute this announcement in certain jurisdictions. This announcement is not for distribution, directly or indirectly, in or to the United States, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore or any other jurisdiction where such distribution would be unlawful or require registration or any other measures.