

Company Announcement

Company Announcement no. 14/2019

European Energy A/S: Announcement of Prospectus and Listing of Green Bonds

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EUR 140,000,000 Senior Secured Callable Floating Rate Green Bonds 2019/2023

European Energy A/S (the "**Company**") has received the approval from the Danish Financial Supervisory Authority (in Danish: *Finanstilsynet*) of a prospectus prepared for the admittance to trading and official listing on Nasdaq Copenhagen A/S of the EUR 140,000,000 Senior Secured Callable Floating Rate Green Bonds 2019/2023, ISIN DK0030448238, issued on 20 July 2019 (the "**Green Bonds**").

The Company hereby publishes the prospectus, which is attached to this announcement, cf. below, and is moreover available at the Company's website:

<https://www.europeanenergy.dk/en/investor-relations/>

The Green Bonds will be listed on Nasdaq Copenhagen A/S with the first trading day expected to be on 5 July 2019.

Important Regulatory Notice

This Company Announcement is for information purposes only and is not an offer to sell or buy any Green Bonds. The Green Bonds may not be sold in the United States unless they are registered under the US Securities Act of 1933, as amended (the "**Securities Act**") or are exempt from registration. The Green Bonds described in this Company Announcement have not been and will not be registered under the Securities Act, and accordingly any offer or sale of such Green Bonds may be made only in a transaction exempt from registration requirements of the Securities Act.

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This Company Announcement has been made in accordance with Regulation (EU) No 596/2014 on market abuse (the "**Market Abuse Regulation**") and contains information that prior to its disclosure may have constituted inside information under the Market Abuse Regulation.

For further information, please see the prospectus or contact:

Company

European Energy A/S

Jens-Peter Zink, chairman of the board

Tel: + 45 2047 8220, E-mail: jpz@europeanenergy.dk