

Company Announcement no. 14/2020

European Energy A/S: Announcement of Prospectus for Callable Subordinated Green Capital Securities

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Prospectus and Listing of Capital Securities

European Energy A/S (the "**Company**") hereby announces that it has received the approval from the Danish Financial Supervisory Authority (in Danish: *Finanstilsynet*) of a prospectus prepared for the admittance to trading and official listing on Nasdaq Copenhagen A/S of its issue of EUR 75,000,000 callable subordinated green capital securities due 3020 (the "**Capital Securities**").

The Company hereby publishes the prospectus, which is attached to this announcement, cf. below, and is moreover available at the Company's website:

<https://www.europeanenergy.dk/en/investor-relations/>

The Capital Securities will be listed on Nasdaq Copenhagen A/S with the first trading day expected to be on 14 October 2020.

Important Regulatory Notice

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This Company Announcement has been made in accordance with Regulation (EU) No 596/2014 on market abuse (the "**Market Abuse Regulation**") and contains information that prior to its disclosure may have constituted inside information under the Market Abuse Regulation.

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