

European Energy A/S announces that it is considering a tap issue of new EUR denominated green bonds

Company Announcement

Company Announcement no. 18/2019

European Energy A/S announces that it is considering a tap issue of new EUR denominated green bonds to be consolidated and form part of a single series with the company's existing EUR 140,000,000 senior secured callable floating rate green bonds due 2023

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European Energy A/S (the "**Company**") announces that it is considering a tap issue of new EUR denominated green bonds to be consolidated and form part of a single series with the Company's existing EUR 140,000,000 EURIBOR (3 months) + 5.35% senior secured callable floating rate green bonds 2019/2023 issued by the Company on 20 June 2019. If such tap issue is completed, the net proceeds therefrom will be used for general corporate purposes that are in accordance with the Company's green bond framework.

The Company has mandated each of DNB Markets, a part of DNB Bank ASA, Sweden Branch and Nordea Bank Abp (each a "**Joint Lead Manager**") to arrange a Global Investor Call on 24 September 2019. The Company is also this morning opening books for a new EUR denominated senior secured callable floating rate green bond in the aggregate principal amount of minimum EUR 30,000,000.

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For anyone who may have questions regarding this Company Announcement, please contact a joint lead manager or the Issuer using the contact details set out below.

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