

European Energy A/S: Completion of Subsequent Bonds and Approval of Prospectus From the Danish FSA and Nasdaq Copenhagen A/S

Company announcement 3/2018

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EUROPEAN ENERGY A/S: COMPLETION OF SUBSEQUENT BONDS AND APPROVAL OF PROSPECTUS FROM THE DANISH FSA AND NASDAQ COPENHAGEN A/S

European Energy A/S reg. no (CVR) 18 35 13 31 has increased its senior secured callable floating rate bonds due 2021 (ISIN DK0030401278) by a principal amount of EUR 25,000,000 (the “**Subsequent Bonds**”). The Subsequent Bonds have an issue price of 103.423% and settled on 20 March 2018. The proceeds will be used to help fuel further growth and support European Energy’s construction and development pipeline and for general corporate purposes.

European Energy A/S has today received the approval from the Danish FSA (in Danish: “**Finanstilsynet**”) and Nasdaq Copenhagen A/S of a prospectus prepared for the admittance to trading and official listing on Nasdaq Copenhagen A/S of the Subsequent Bonds.

The Subsequent Bonds has been listed on Nasdaq Copenhagen A/S with the first trading day expected to be on 21 March 2018.

The prospectus is attached to this announcement.

Nordea Bank AB (publ) acted as Sole Lead Manager for the issuance of the Subsequent Bonds.

For further information, please see the prospectus or contact:

European Energy A/S

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This announcement is released by European Energy A/S and contains information that qualified or may have qualified as inside information for the purpose of Article 7 of the Market Abuse Regulation (EU) 596/2014 (“MAR”), encompassing information relating to the consent solicitation and the proposals described above. For the purposes of MAR and Article 2 of Commission

Implementing Regulation (EU) 2016/1055, this announcement is made by Jens-Peter Zink, European Energy A/S and was submitted for publication at 20 March 2018.

[Prospectus Tap Issue - European Energy AS Publication](#)