

# European Energy A/S: Announcement of prospectus

## Company Announcement

Company Announcement no. 9/2021 (09.04.21)

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Reference is made to Company Announcement no. 8/2021 whereby European Energy A/S with CVR no. 18 35 13 31 (the "**Company**") announced that it has successfully priced its tap issuance of EUR 75,000,000 aggregate principal amount of callable subordinated green capital securities due 3020 (the "**Subsequent Capital Securities**"). The Subsequent Capital Securities will be consolidated and form a single series with the Company's existing EUR 75,000,000 callable subordinated green capital securities 2020/3020 issued by the Company on 22 September 2020, thereby taking the total issue size to EUR 150,000,000.

The Company hereby announces that it has received the approval from the Danish Financial Supervisory Authority (in Danish: *Finanstilsynet*) of a prospectus prepared for the admittance to trading and official listing on Nasdaq Copenhagen A/S of the Subsequent Capital Securities.

The Company hereby publishes the prospectus, which is attached to this announcement, cf. below, and is moreover available at the Company's website:

<https://www.europeanenergy.dk/en/investor-relations/>

The Subsequent Capital Securities are expected to be issued and settled on 15 April 2021 and will be listed on Nasdaq Copenhagen A/S with the first trading day expected to be on 16 April 2021.

## Important Regulatory Notice

This Company Announcement is for information purposes only and is not an offer to sell or buy any securities. The securities described in this Company Announcement may not be sold in the United States unless they are registered under the US Securities Act of 1933, as amended (the "**Securities Act**") or are exempt from registration. The securities described in this Company Announcement have not been and will not be registered under the Securities Act, and accordingly any offer or sale of such securities may be made only in a transaction exempt from registration requirements of the Securities Act.

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This Company Announcement has been made in accordance with Regulation (EU) No 596/2014 on market abuse.

For further information, please contact the Company:

## **Company**

### **European Energy A/S**

Investor Relations

E-mail: [investor.relations@europeanenergy.dk](mailto:investor.relations@europeanenergy.dk)

Tel: + 45 88708216

## **Attachment**

- [Compiled Prospectus](#)