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European Energy A/S: EUR 25 million Tap Issue of Senior Unsecured Green Bonds (2024/2027)

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COMPANY ANNOUNCEMENT 9/2025 (03.07.2025)

European Energy A/S (the “**Company**”) has today successfully priced a tap issue of EUR 25 million in respect of the Company’s outstanding senior unsecured green bonds due 2027 issued on 4 November 2024 with ISIN DK0030541289 (the “**Initial Bonds**”) (the “**Tap Issue**”).

The Tap Issue will have an issue price of 100.00% (plus accrued interest) with an expected settlement on 8 July 2025. The net proceeds of the Tap Issue will be used for financing or refinancing of eligible projects in accordance with the Company’s Green Finance Framework dated October 2024.

The Tap Issue will be consolidated with the Initial Bonds bringing the total outstanding nominal amount to EUR 400 million.

Sole Bookrunner

Nordea Bank Abp

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