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European Energy A/S: EUR 30 million Tap Issue of Senior Unsecured Green Bonds (2025/2028)

COMPANY ANNOUNCEMENT 1/2026 (14.01.2026)

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European Energy A/S (the “**Company**”) has today successfully priced a tap issue of EUR 30 million in respect of the Company’s outstanding senior unsecured green bonds due 2028 with ISIN DK0030553532 (the “**Initial Bonds**”) (the “**Tap Issue**”).

The Tap Issue will have an issue price of 100.25% (plus accrued interest) with an expected settlement on 21 January 2026. The net proceeds of the Tap Issue will be used for financing or refinancing of eligible projects in accordance with the Company’s Green Finance Framework dated October 2024.

The Tap Issue will be consolidated with the Initial Bonds bringing the total outstanding nominal amount to EUR 130 million.

Sole Bookrunner

Nordea Bank Abp

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