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European Energy A/S announces approval of prospectus for green bonds

COMPANY ANNOUNCEMENT 12/2026 (19.06.2026)

European Energy A/S (the "**Company**") hereby announces that it has received the approval from the Danish Financial Supervisory Authority (in Danish: Finanstilsynet) of a prospectus prepared for the admittance to trading and official listing on Nasdaq Copenhagen A/S of its issue of EUR 80,100,000 additional senior unsecured green bonds due 2 October 2028 (the "**Additional Bonds**").

The Company hereby publishes the prospectus, which is available at the Company's website: https://europeanenergy.com/wp-content/uploads/2026/06/prospectus-senior-maturity-2028-june-2026.pdf

The Additional Bonds were issued in two tap issues consisting of EUR 20,100,000 additional senior unsecured green bonds issued on 30 January 2026 and EUR 60,000,000 additional senior unsecured green bonds issued on 17 April 2026, in each case with the temporary ISIN DK0030564737 (the "**Temporary ISIN**"), in accordance with the terms and conditions dated 30 September 2025 (the "**Terms and Conditions**") and the Additional Bonds Addendum dated 27 January 2026 and the Additional Bonds Addendum dated 14 April 2026 (together, the "**Addenda**"). In accordance with the Addenda, the Additional Bonds will be converted into, and consolidated and form a single series with, the previously issued Bonds (as defined in the Terms and Conditions) with the permanent ISIN DK0030553532 (the "**Permanent ISIN**"). The conversion of the Temporary ISIN for the Additional Bonds into the Permanent ISIN will be effected on 22 June 2026. Following the conversion, the total aggregate nominal amount with the Permanent ISIN amounts to EUR 210,000,000.

For further information, please contact the Company:

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